Electronic Thesis & Dissertation (ETD) User Guide for cIRcle

Your ETD Submission Checklist:

- □ **Register** for cIRcle Login
- □ **Contact** the Faculty of Graduate Studies
- \Box Steps 1-10 **Submit** your ETD to cIRcle

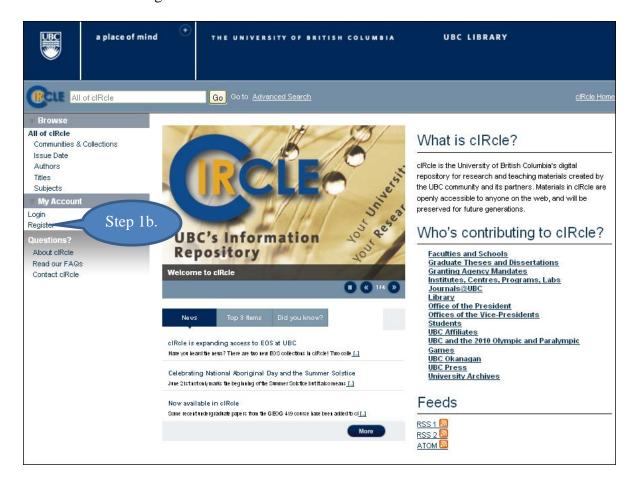
IMPORTANT!

Have you submitted your completed thesis forms to the Faculty of Graduate Studies? If not, go to the <u>Final Dissertation & Thesis Submission</u> webpage on their website.

If you have already submitted your completed thesis forms to the Faculty of Graduate Studies, you can proceed with the next steps.

Register

1a. Go to <u>circle.ubc.ca</u> 1b. Click on "Register"



Register (continued)

- 1c. Enter your email address
- 1d. Go to your email account immediately to continue cIRcle account registration process. If you delay too long, you may receive an 'Invalid token' error message. If this occurs, please start the login registration process again from the beginning.

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Contact cIRcle		Register		

Contact

Once you have registered for your cIRcle login and set your password, <u>email the</u> <u>Faculty of Graduate Studies (FOGs)</u> at <u>thesis@interchange.ubc.ca</u> with your name and email address in the body of the email. Your email address needs to be the same email address that you entered in cIRcle.

TIP! If the Faculty of Graduate Studies has received your forms, your cIRcle account will be activated and you will receive an email confirming that you can now submit your thesis. If so, you can now submit your thesis electronically to cIRcle by following Steps 1-10 provided in this guide.

Choose a Login Method:

- 1. On the cIRcle homepage at <u>circle.ubc.ca</u>, click on **"Login"** under "My Account" in the left sidebar.
- 2. Next, click on the "cIRcle Login" button in the box.

TIP! Use your cIRcle Login account. Do <u>not</u> use your CWL login account.

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		Linking your CWL and your cIRcle login If you wish to upload items to cIRcle, you need to register for a cIRcle login first. (Your login then needs to be authorized for uploading). After registering for a cIRcle login, you can link your CWL to your cIRcle login by taking the following steps: Login with your CWL Select the 'Profile' link in the left hand column Citick the radio button next to 'Assign UBC CWL ID' Citick 'Update Profile' From now on you can use your CWL exclusively. Your cIRcle login also remains valid.						
		Using your cIRcle login exclusively If you wish to upload items to cIRcle, you need to register for a cIRcle login first. (Your login then needs to be authorized for uploading). You can use your cIRcle login exclusively. A CWL is not required.						

Step 1. Login to your account:

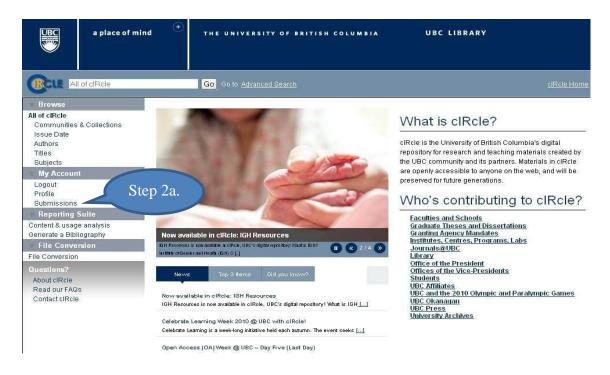
1. On the cIRcle homepage at <u>circle.ubc.ca</u>, click on **"Login"** under "My Account" in the left sidebar.

TIP! At several stages in the upload process, you will be given the option to "Save and Exit" if you wish to complete the submission at another time.



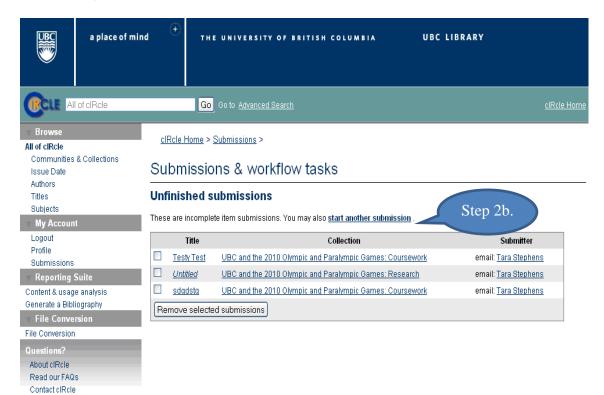
Step 2a. Start a new submission:

Under "My Account" in the left sidebar, click on "Submissions".



Step 2b. Start a new submission:

Next, click on "Start a New Submission".



<u>Step 3. Select a collection:</u>

3. Under "Item Submission", click on **"Select a collection"** from the drop-down menu and select "Electronic Theses and Dissertations (ETDs) 2008+". Click on **"Next"** to continue.

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Step 4a. Describe the item:

Fill in all of the <u>required</u> fields. Required fields will display in red if you do not fill them in and you will be prompted to complete this step before continuing the submission process. You may also fill in the optional fields if desired. When you have finished, click on "Next" to continue.

TIP! If there are **special characters** such as diacritics, symbols, etc. in your title or abstract, you can enter them in cIRcle by following the instructions in <u>Entering</u> <u>Special Characters</u> on the Faculty of Graduate Studies website at: <u>http://www.grad.ubc.ca/current-students/final-dissertation-thesis-</u> <u>submission/circle-instructions</u>.

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Step 4b. Describe the item:

Select the correct information from the drop-down menus for the <u>required</u> fields. When you have finished, click on "Next" to continue.

TIP! Your "Graduation Date" is the season in which you will formally be granted your degree and invited to convocation ceremonies. It will be either spring or fall.

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Step 5. Upload your thesis file:

Before uploading your thesis file, make sure that you have saved the file name using all lower case and in the format shown directly below:

- * ubc_gradyear_gradseason_lastname_firstname.pdf
- * E.g.: ubc_2010_spring_houdini_harry.pdf

Next, click on the **"Browse"** button and locate the file on your computer. Then, click on **"Upload"**. Verify that you have uploaded the correct file. When you have finished, click on **"Next"** to continue.

TIP! If you uploaded the wrong file, select the file you want to remove under "Files Uploaded" then click on "Remove selected files". Repeat Step 5 to upload your correct file.

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Step 6. Potential Duplicates:

The system automatically checks for duplicate items in the database. The statement on the screen should read, "No potential duplicates found." Click on **"Next"** to continue.

TIP! This quality assurance check makes sure that there are no duplicate submissions already archived in cIRcle. If the statement indicates the presence of a duplicate, email the cIRcle Office at <u>ubc-circle@interchange.ubc.ca</u> for assistance.

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Step 7. Review Submission:

Under each of the "Describe Item" sections, verify that the information entered into all of the metadata fields is correct. Click on "**Next**" if there are no changes.

TIP! If you need to change the metadata in one of the fields, click on "Correct one of these". This will allow you to return to the relevant section to make changes. Be sure to click on "Next" after making any correction(s) to ensure the changes have been saved. To navigate through the Item submission sequence, simply use the tabs labelled, "Describe", "Upload", "Duplicate Check", etc. that appear at the top of the Item submission page.

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Step 8a. Add a Creative Commons License (Optional):

To select a Creative Commons License, click on the **"Proceed to Creative Commons website to select a license"** button and follow the instructions. If you do not want to add a Creative Commons License, then click on **"Next"** to proceed to Step 9 in the submission process.

TIP! Creative Commons Licenses govern what people who access your work may then do with it. If you proceed to the Creative Commons website, you may see one or both of the following messages:

Message 1: "Security Warning: Although the page is encrypted, the information you have entered is to be sent over an unencrypted connection and could easily be read by a third party. Are you sure you want to continue sending this information?"

--Click on "Continue" to go to the Creative Commons License website.

Message 2: "This web page is being redirected to a new location. Would you like to resend the form data you have typed to the location?"

--Click on **"OK"** to proceed.

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Step 8b. Complete your Creative Commons License:

On the Creative Commons License website, choose the type of license you prefer and click on **"Select a License"**.

TIP! To help you decide which license to use, click on the "More Info" link for each license type to learn more about conditions of use.

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Step 8c. Complete your Creative Commons License:

After selecting your Creative Commons License, click on the **"You may now proceed"** link at the bottom of the screen. This will automatically return you to your unfinished submission in cIRcle.



Step 9. Preview your Creative Commons License in cIRcle:

Under the "Creative Commons License" section, you will now see the Creative Commons License you just created with its associated hyperlink next to the "License" field in cIRcle. If you do not wish to make any changes, click on "Next" to proceed to the last phase of the submission process.

TIP! To delete the Creative Commons License, click on the "Remove this Creative Commons License" button.

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Subjects My Account Logout	You retain full copyright to your thesis. Optionally, you may add a Creative Commons License to your thesis. Creative Commons licenses help you keep your copyright while allowing certain uses of your work - 'some rights reserved'. This makes it easier for people to share and build upon the work of others, consistent with the rules of copyright.				
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Step 10. Complete the UBC Thesis Non-Exclusive Distribution License:

This is the final step in the submission process. The distribution license permits cIRcle to make your work available via the Web but you, as the author/creator, retain the copyright. Once you have read the license agreement, click on the box beside the statement, **"I Grant the License"**. Then, click on the **"Complete submission"** button.

Once you have made your submission, the final screen will indicate that the submission was successful.

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Congratulations! You have now completed your cIRcle submission!

IMPORTANT!

It may take up to two business days for your thesis to be reviewed. When the Faculty of Graduate Studies has reviewed and approved your thesis, you will receive an email notification. Your thesis has not been approved until you receive this email.

Last revised July 12, 2011